



WEEKLY AGRICULTURAL REPORT

MARCH 2, 2023



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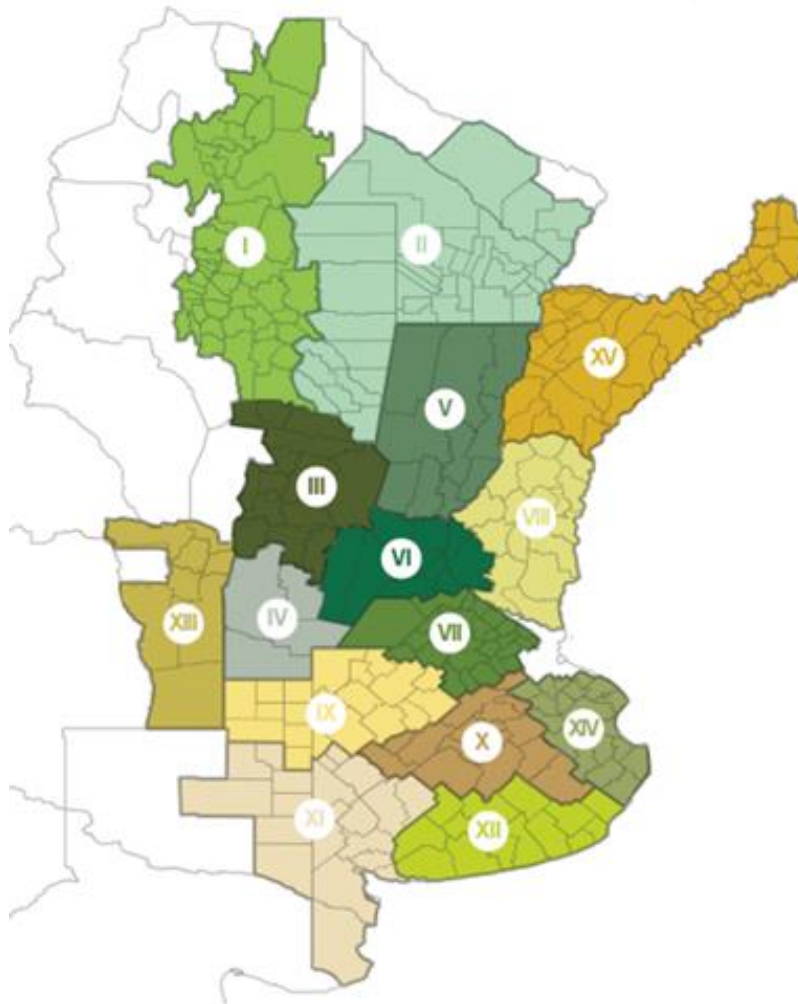
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MARCH 2 TO 8, 2023:

**TEMPERATURES ABOVE NORMAL, COUPLED WITH HETEREGENEOUS
RAINALLS THAT WILL AGAIN LEAVE THE MAIN AGRICULTURAL AREA
OF ARGENTINA AND URUGUAY WITH LITTLE CONTRIBUTIONS,
ENDING WITH A DROP IN TEMPERATURE**

At the beginning of the outlook, the winds from the tropics will produce a varied scenario, with heat towards the interior of the agricultural area, and less intense records towards the Atlantic coast. At the same time, the entry of a front, with irregular activity, will bring rainfall of varying intensity to most of the agricultural area, but will once again leave the main Argentine agricultural area and most of Uruguay with scant contributions. Along with the front, the entry of polar, cold, and dry winds will produce a temperature drop, which will especially affect the southeast of the agricultural area, with the chances of local frost in high areas, including the Buenos Aires mountains.



SOYBEAN

The dry weather and high temperatures during the last seven days continue affecting the planted area while 62.2% of the crops are in the critical period for the definition of yields (R3-R6). Sectors over the center of the agricultural area report plot losses, abortion of pods and early filling completion because of the early frosts registered during the last ten days. This scenario will affect our current production estimate of 33.5 MTn in the coming weeks.

CORN

The collection of early-planted corn continuous expanding into the center of the agricultural area. The greatest advances were reported in the east-center of Entre Ríos, both belts and the north-center of Santa Fe. The absence of rainfall coupled with the high temperatures registered during critical stages for the definition of yields in early planted corn generated significant losses with yields below the initial expectations. If this trend continues, the current production projection of 41 MTn could record new changes.

SUNFLOWER

Since our previous report, the national harvest progress has been 2.2 percentage points. At present, the oil crop is 26.7% collected. The national average yield to date is 1.56 Tn/Ha and the production projection remains at 3.9 MTn. Harvest in the north-center of Santa Fe is considered finished with lower than historical yields. At the same time, harvest has begun in the Southeast and Southwest of Buenos Aires and La Pampa

GRAIN SORGHUM

During the last fifteen days, a large part of the cereal plantations has begun their reproductive stages. Rainfalls below the averages of the last campaigns in a good part of the national agricultural area lower the yield expectation. Nevertheless, we maintain for this report the production projection at 3.3 MTn, down 5.8% YoY (2021/22 campaign volume: 3.5 MTn). On the other hand, early frosts have affected plots in the west of the country.



Annex



SOYBEAN

2022/23 Season

Data to: March 01, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	1.130.000	1.100.000	100,0	1.100.000
II	NEA	1.587.720	1.625.000	100,0	1.625.000
III	NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV	S Cba	1.660.630	1.515.000	100,0	1.515.000
V	NCnt SFe	1.034.890	965.700	100,0	965.700
VI	North Belt	2.083.000	2.096.000	100,0	2.096.000
VII	South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII	ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX	N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X	Cnt BA	690.000	707.000	100,0	707.000
XI	SW BA-S LP	365.000	400.000	100,0	400.000
XII	SE BA	510.000	500.000	100,0	500.000
XIII	SL	232.000	222.000	100,0	222.000
XIV	Cuenca Sal	162.170	170.000	100,0	170.000
XV	Others	78.000	78.000	100,0	78.000
TOTAL		16.300.000	16.200.000	100,0	16.200.000

CORN

2022/23 Season

Data to: March 01, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	100,0	475.000
II NEA	820.000	820.000	100,0	820.000
III NCnt Cba	1.120.000	1.056.000	100,0	1.056.000
IV S Cba	960.000	907.500	100,0	907.500
V NCnt SFe	300.000	248.000	100,0	248.000
VI North Belt	750.000	610.000	100,0	610.000
VII South Belt	600.000	510.000	100,0	510.000
VIII ECnt ER	380.000	355.000	100,0	355.000
IX N LP-W BA	845.000	719.500	100,0	719.500
X Cnt BA	400.000	370.000	100,0	370.000
XI SW BA-S LP	200.000	200.000	100,0	200.000
XII SE BA	300.000	300.000	100,0	300.000
XIII SL	365.000	354.000	100,0	354.000
XIV Cuenca Sal	145.000	135.000	100,0	135.000
XV Others	40.000	40.000	100,0	40.000
TOTAL	7.700.000	7.100.000	100,0	7.100.000

SUNFLOWER

2022/23 Season

Data to: March 01, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	170.000	6.300	163.700	100,0	163.700	16,5	269.327
III	NCnt Cba	18.000	1.021	16.979	85,0	14.432	19,7	28.452
IV	S Cba	52.000	634	51.366	25,0	12.842	18,9	24.269
V	NCnt SFe	264.000	7.000	257.000	100,0	257.000	14,0	358.531
VI	North Belt	26.000	1.133	24.867	80,0	19.894	16,7	33.238
VII	South Belt	11.000	286	10.714	50,0	5.357	20,0	10.714
VIII	ECnt ER	9.000	531	8.469	90,0	7.622	14,4	10.979
IX	N LP-W BA	180.000	50	179.950	5,0	8.998	21,9	19.705
X	Cnt BA	93.000	15	92.985	4,0	3.719	24,0	8.927
XI	SW BA-S LP	473.000	391	472.609	3,0	14.178	12,0	17.014
XII	SE BA	526.500	126	526.374	1,0	5.264	20,0	10.527
XIII	SL	48.000	-	48.000	-	-	-	-
XIV	Cuenca Sal	121.000	40	120.960	9,0	10.886	25,0	27.216
XV	Others	8.500	315	8.185	60,0	4.911	15,3	7.522
TOTAL		2.000.000	17.842	1.982.158	26,7	125.088	15,5	193.402

SORGHUM

2022/23 Season

Data to: March 01, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	30.000	29.000	100,0	29.000
II NEA	274.000	255.000	100,0	255.000
III NCnt Cba	85.000	80.000	100,0	80.000
IV S Cba	37.000	33.000	100,0	33.000
V NCnt SFe	185.000	162.000	100,0	162.000
VI North Belt	30.000	26.000	100,0	26.000
VII South Belt	20.000	18.000	100,0	18.000
VIII ECnt ER	80.000	76.000	100,0	76.000
IX N LP-W BA	49.000	47.000	100,0	47.000
X Cnt BA	12.000	12.000	100,0	12.000
XI SW BA-S LP	94.000	100.000	100,0	100.000
XII SE BA	13.000	15.000	100,0	15.000
XIII SL	50.000	55.000	100,0	55.000
XIV Cuenca Sal	26.000	28.000	100,0	28.000
XV Others	15.000	14.000	100,0	14.000
TOTAL	1.000.000	950.000	100,0	950.000